Annexure UOS-S10 Page - 1

Request for Activation of Tier-II account under New Pension System (NPS) To be used by Subscribers having a pre-existing Tier I account under NPS

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Receipt No.:	Registrat	ion No	0. :	T		<u> </u>	Τ									T			1										
Entered By:	•		_ D	ate: _					V	'erif	ied B	y:						I	– Date	:						_			
I hereby submit the followin	g details	for ac	tivati	ion of	Tier -	· II ac	cour	nt und	ler NF	S.															_				_
Permanent Retirement Acco	unt Num	ber (P	RAN	i)*: [
1. Subscriber's Name	:																												
2. Bank Details (Man I have already prov		·):		Name		er 1.	Th		Aiddle me 1			used		Ì	Last Y ES	_	ne)] N	Ю										
If NO, please fill in the Bank A/c Number*	e details	s belo	ow:	S	aving	s A/c	l			Cur	rent A	Vc L																	
Bank Name*																							_	L	I				
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IFS code (Wherever applica	ible)																												
3. Subscriber's Nomi		Deta	ils (OPT	ION	AL -	ple	ease	refei	· to	Sr. 1	No. i	of t	he i	nstr	uct	ion	s)											
Do you want to retain							-							ΈS		Г]	N	O									
If NO, please fill in the Name of the Nominee:	e detail:	s belo	ow.									•																	
1st Nominee First Name*				11	First N	ame *			2nd l	Non	ninee				1	Fire	st N	ame [:]		l No	min	iee							_
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Date of Birth (In case of a minor	·)*:																												
1st Nominee				2	2nd No	omine	e									3 rd	Non	nine	e						_	П	\Box		
Relationship with the Nominee: 1st Nominee					2nd No	mine	Α									3rd	Nor	nine	<u> </u>										
1st Nominee					ilu IN	Jiiiiie										3	NOI	IIIIe	-				I	$oxed{T}$	Τ	I	T		
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Percentage Share: 1st Nominee			1	%	2nd N	omine	ee								%	3rd	l No	mine	ee							\top	$\overline{}$		%
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1st Nominee's Guardian D First Name*		illillor,	<i>)</i> .		nd No First N			Guard	ian D	etail	ls							Nomi ame		's G	ıarc	lian 1	Det	ails					_
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4. Subscriber Scheme Pre	ference (Please 1	efer to Sr. N	o. k of the in	structions for	further de	etails):	
(i). PFM Selection for Acti		oice (Select o	only one PFM		1	\neg	
PFM Name (in alphabetical order ICICI Prudential Pension I		nt Company I	imited	Please tick of	only one		
IDFC Pension Fund Manag		Limited					
Kotak Mahindra Pension F							
Reliance Capital Pension F							
SBI Pension Funds Private							
UTI Retirement Solutions							
Selection of PFM is mandatory rejected).	both in Active and A	uto Choice. In ca	ase you do not i	ndicate a choice	of PFM, your	application for	n shall be summarily
ii). Investment Option							
		\neg					
Active Choice A	Auto Choice	(For	details on Au	to Choice, ple	ase refer to	the Offer Doo	cument)
In case you have op Asset Allocation in iii). Asset Allocation (to b)	structions will be	ignored and i	investment m	ade as per Au	to Choice.		on. In case you do, th
Asset Class (Canno	С	G	Total				
(Cannot exceed 50%) % share				100%			
The allocation acro				o. In case, the	allocation is	s left blank an	d/or does not equal
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INSTRUCTIONS FOR FILLING THE FORM

- a) The form is to be filled by the Subscribers having a PRAN card and Tier 1 account under NPS.
- b) Form to be filled legibly in BLOCK LETTERS and in BLACK INK only. Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be counter-signed by the applicant.
- c) Each box, wherever provided, should contain only one character (alphabet/number/punctuation mark) leaving a blank box after each word. The details marked with (*) are mandatory.
- d) The Subscriber shall provide copy of PRAN card alongwith the application form.
- e) Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are left blank.
- f) Government employees (mandatorily covered under NPS) may submit their application to any POP-SP of their choice. The list of POP-SPs rendering services under NPS is available on CRA website http://www.npscra.nsdl.co.in
- g) Any Indian citizen (other than government employee mandatorily covered under NPS) may submit the application only to the POP-SP through which they have registered with CRA for Tier 1 account.
- h) Subscribers are advised to retain the acknowledgement slip signed/stamped by the POP-SP where they submit the application.
- i) Bank Details:
 - Bank details are mandatory for Tier-II.
 - b. Subscriber shall provide copy of cancelled cheque, the details of which should matched with the details provided under Point No.2 on Page 1.

i) Subscriber's Nomination Details

Percentage Share	1) Subscriber can nominate a maximum of three nominees. 2) Subscriber cannot fill the same nominee details more than once. 3) Percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). 4) Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
	entire nomination will be rejected.
Nominee's Guardian Details	If a nominee is a minor, then nominee's guardian details shall be mandatory.
The nomination exercised for T	ier I shall not be automatically applicable to Tier II. A subscriber to Tier II is required to make a fresh nomination

The nomination exercised for Tier I shall not be automatically applicable to Tier II. A subscriber to Tier II is required to make a fresh nomination. In case, you want to retain the same nomination as in Tier I, please select "Yes" by putting tick a mark in the relevant box.

k) Subscriber Scheme Preference

Active choice

- 1. PFM selection is mandatory. The form shall be rejected if a PFM is not opted for.
- Allocation under Equity (E) cannot exceed 50%
- 3. A subscriber opting for active choice may select the available asset classes ("E", "G", & "C"). However, the sum of percentage allocation across all the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset allocation table at Section C (iii) is left blank, the application shall be rejected.

Auto choice

- 4. A subscriber opting for Auto Choice must also select a PFM. The application shall be rejected if the subscriber does not indicate his/her choice of PFM
- 5. In case both investment option and the asset allocation at Point No. 4 (ii) and Point No. 4 (iii) respectively are left blank, the subscriber's funds will be invested as per Auto Choice.

For more details on investment options and asset classes, please refer to the Offer Document.

GENERAL INFORMATION FOR SUBSCRIBERS

- The Subscriber can obtain the status of his/her application from the CRA website or through the respective POP-SP.
- For more information

Visit us at http://www.npscra.nsdl.co.in

Call us at 022-24994200

e-mail us at info.cra@nsdl.co.in

Write to: Central Recordkeeping Agency, National Securities Depository Limited, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.